

LIVING EXPENSE WORKSHEET

Notice: Not every category may pertain to your financial situation so some may be left blank. Please remember to record the annual amount of each expense to ensure accurate and consistent results.

Category	Annual	Category	Annual	Category	Annual
Alimony	Amount	Food/Groceries	Amount	Miscellaneous	Amount
Alimony		Gifts			
Association/Dues		GITTS		Mortgage	
Automobile Fuel		Gym/Personal Trainer		Payments Personal Care	
		,			
Automobile Insurance		Health Insurance (Medical,		Pet Care	
A . 1:1 No		Dental, & Vision)		D C : 1E	
Automobile Maintenance		Hobbies		Professional Fees	
Automobile Payments		Home Equity Line/Loan Payments		Property Taxes	
Cable/Internet		Home Furnishings		Rent	
Charity		Home Improvement		Retirement	
-		_		Contribution	
Child Care		Homeowners / Renters		Savings	
		Insurance			
Child Support		Home Lawn/Maintenance		Student Loan	
		and Trash		Payments	
Clothing/Dry Cleaning		Home Security		Subscriptions	
Clothing/Purchases		Homeowner's Association		Telephone	
Country Club/Other		Life Insurance		Travel	
Memberships					
Credit Card Payments		Long-Term Care Insurance		Utilities	
Disability Insurance		Maid Service/Nanny		Umbrella	
		, ,		Insurance	
Education		Medical/Doctors and		Vacations	
		Dentists			
Entertainment		Medical/General		Other	
Food/Dining		Medical/Prescriptions		Other	
Total		Total		Total	

Comments:	Total Living	\$
	Expenses:	
	To get Total Living	
	Expenses simply add the	
	three totals above together	

Executive Plaza III 11350 McCormick Rd, Suite 202, Hunt Valley, MD 21031 Phone: (410) 929-7250

Securities products and advisory services offered through Park Avenue Securities LLC (PAS), member FINRA, SIPC. OSJ: 11350 McCormick Road, Executive Plaza III, Suite 202, Hunt Valley, MD 21031, (667) 318-0801. PAS is a wholly owned subsidiary of The Guardian Life Insurance Company of America® (Guardian), New York, N.Y. Financial Fitness is not an affiliate or subsidiary of PAS or Guardian. Guardian, its subsidiaries, agents and employees do not provide tax, legal, or accounting advice. Consult your tax, legal, or accounting professional regarding your individual situation.

2022-139458 Exp 6/24