

LIVING EXPENSE WORKSHEET

Notice: Not every category may pertain to your financial situation so some may be left blank. Please remember to record the annual amount of each expense to ensure accurate and consistent results.

Category	Annual Amount	Category	Annual Amount	Category	Annual Amount
Alimony		Food/Groceries		Miscellaneous	
Association/Dues		Gifts		Mortgage	
				Payments	
Automobile Fuel		Gym/Personal Trainer		Personal Care	
Automobile Insurance		Health Insurance (Medical, Dental, & Vision)		Pet Care	
Automobile Maintenance		Hobbies		Professional Fees	
Automobile Payments		Home Equity Line/Loan Payments		Property Taxes	
Cable/Internet		Home Furnishings		Rent	
Charity		Home Improvement		Retirement	
				Contribution	
Child Care		Homeowners / Renters		Savings	
		Insurance			
Child Support		Home Lawn/Maintenance		Student Loan	
		and Trash		Payments	
Clothing/Dry Cleaning		Home Security		Subscriptions	
Clothing/Purchases		Homeowner's Association		Telephone	
Country Club/Other		Life Insurance		Travel	
Memberships					
Credit Card Payments		Long-Term Care Insurance		Utilities	
Disability Insurance		Maid Service/Nanny		Umbrella	
				Insurance	
Education		Medical/Doctors and Dentists		Vacations	
Entertainment		Medical/General		Other	
Food/Dining		Medical/Prescriptions		Other	
Total		Total		Total	

Comments:	Total Living	\$
	Expenses:	
	To get Total Living	
	Expenses simply add the	
	three totals above together.	

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