

FINANCIAL *fitness*

LIVING EXPENSE WORKSHEET

Notice: Not every category may pertain to your financial situation so some may be left blank. Please remember to record the annual amount of each expense to ensure accurate and consistent results.

Category	Annual Amount	Category	Annual Amount	Category	Annual Amount
Alimony		Food/Groceries		Miscellaneous	
Association/Dues		Gifts		Mortgage Payments	
Automobile Fuel		Gym/Personal Trainer		Personal Care	
Automobile Insurance		Health Insurance (Medical, Dental, & Vision)		Pet Care	
Automobile Maintenance		Hobbies		Professional Fees	
Automobile Payments		Home Equity Line/Loan Payments		Property Taxes	
Cable/Internet		Home Furnishings		Rent	
Charity		Home Improvement		Retirement Contribution	
Child Care		Homeowners / Renters Insurance		Savings	
Child Support		Home Lawn/Maintenance and Trash		Student Loan Payments	
Clothing/Dry Cleaning		Home Security		Subscriptions	
Clothing/Purchases		Homeowner's Association		Telephone	
Country Club/Other Memberships		Life Insurance		Travel	
Credit Card Payments		Long-Term Care Insurance		Utilities	
Disability Insurance		Maid Service/Nanny		Umbrella Insurance	
Education		Medical/Doctors and Dentists		Vacations	
Entertainment		Medical/General		Other	
Food/Dining		Medical/Prescriptions		Other	
Total		Total		Total	

Comments:	Total Living Expenses : To get Total Living Expenses simply add the three totals above together.	\$
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